DEPARTMENT OF HEALTH

Exit Conference Attendance

STATE EVALUATION: ASSISTED LIVING PROVIDERS (144G)

Instructions

MDH surveyors complete this form at the start of the survey exit conference.

Provider Information

Provider: Click or tap here to enter text.

HFID: Click or tap here to enter text.

Exit Date: Click or tap to enter a date.

Exit Time: Click or tap here to enter text.

Surveyors

Surveyor: Click or tap here to enter text.

Title: Click or tap here to enter text.

Surveyor: Click or tap here to enter text.

Title: Click or tap here to enter text.

Provider Staff Members in Attendance

Name: Click or tap here to enter text.

Title: Click or tap here to enter text.

Name: Click or tap here to enter text.

Title: Click or tap here to enter text.

Name: Click or tap here to enter text.

Title: Click or tap here to enter text.

Name: Click or tap here to enter text.

Title: Click or tap here to enter text.

Tag IDs and 144G Statute/Descriptions

Tag ID	144G Statute and Description
☐ 0100	144G.10 Subd. 1. License required
☐ 0110	144G.10 Subd. 1a. Assisted living director license required.
☐ 0115	144G.10 Subd. 2. Licensure categories.
☐0118	144G.10 Subd. 5.Protected title; restriction on use.
☐ 0120	144G.11 Applicability of other laws.
☐ 0130	144G.12 Subd. 1 Application for licensure.
☐ 0180	144G.16 Subd. 2. Initial survey.
☐ 0210	144G.16 Subd. 6. Requirements for notice and transfer.
☐ 0220	144G.17 License renewal.
☐ 0230	144G.18 Notification of changes in information.
☐ 0235	144G.19 Subd. 5. Change of ownership; existing contracts.
☐ 0240	144G.195 Subd. 1. Facility relocation. New license not required.

Tag ID	144G Statute and Description
☐ 0245	144G.195 Subd. 1. Facility relocation. New license not required.
☐ 0250	144G.20 Subd. 1. Conditions.
☐ 0270	144G.20 Subd. 12. Notice to residents.
☐ 0280	144G.20 Subd. 15. Plan required.
☐ 0320	144G.30 Subd. 1. Regulatory powers.
☐ 0330	144G.30 Subd. 4. Information provided by facility.
☐ 0340	144G.30 Subd. 5. (a), (b), (c)(1) Correction orders.
☐ 0345	144G.30 Subd. 5. (c)(2), (d) Correction orders.
☐ 0350	144G.30 Subd. 8. Notice of noncompliance
☐ 0380	144G.33 Subd. 6. Violation of innovation variances.
☐ 0420	144G.40 Subd. 1. Responsibility for housing and services.
☐ 0430	144G.40 Subd. 2. Uniform checklist disclosure of services.
☐ 0440	144G.40 Subd. 3. Reservation of rights

Tag ID	144G Statute and Description
☐ 0450	144G.41 Subd. 1. (1-4) Minimum requirements.
☐ 0460	144G.41 Subd. 1. (5-10) Minimum requirements.
☐ 0465	144G.41 Subd. 1c Minimum requirements.
☐ 0470	144G.41 Subd. 1. (11-12) Minimum requirements.
☐ 0480	144G.41 Subd. 1., Subd. 1a (b) Minimum requirements.
☐ 0485	144G.41 Subd. 1., Subd. 1a (a) Minimum requirements.
☐ 0490	144G.41 Subd. 1., Subd. 1b Minimum requirements.
☐ 0495	144G.41 Subd. 1. (13) Minimum requirements.
☐ 0500	144G.41 Subd. 2. Policies and procedures.
☐ 0510	144G.41 Subd. 3. Infection control program.
☐ 0520	144G.41 Subd. 4. Clinical nurse supervision.
☐ 0530	144G.41 Subd. 5. Resident councils.
☐ 0540	144G.41 Subd. 6. Family councils.

Tag ID	144G Statute and Description
☐ 0550	144G.41 Subd. 7. Resident grievances; reporting maltreatment.
☐ 0560	144G.41 Subd. 8. Protecting resident rights.
☐ 0570	144G.42 Subd, 1. Display of license.
☐ 0580	144G.42 Subd. 2. Quality management.
☐ 0590	144G.42 Subd. 3. Facility restrictions.
☐ 0600	144G.42 Subd. 4. Handling residents' finances and property.
☐ 0610	144G.42 Subd. 5. Final accounting; return of money and property.
☐ 0620	144G.42 Subd. 6. (a) Compliance with requirements for reporting maltreatment of vulnerable adults; abuse prevention plan.
☐ 0630	144G.42 Subd. 6. (b) Compliance with requirements for reporting maltreatment of vulnerable adults; abuse prevention plan.
☐ 0640	144G.42 Subd. 7 Posting information for reporting suspected crime and maltreatment.
☐ 0650	144G.42 Subd. 8. (a) Staff records.

Tag ID	144G Statute and Description
☐ 0655	144G.42 Subd. 8. (b) Staff records.
☐ 0660	144G.42 Subd. 9. Tuberculosis prevention and control.
☐ 0670	144G.42 Subd. 9a. Communicable diseases.
☐ 0680	144G.42 Subd. 10. Disaster planning and emergency preparedness plan.
☐ 0690	144G.43 Subd. 1. (a) Resident record.
☐ 0700	144G.43 Subd. 1. (b) Resident record.
☐ 0710	144G.43 Subd. 1. (c) (1-4) Resident record.
☐ 0720	144G.43 Subd. 2. Access to records.
☐ 0730	144G.43 Subd. 3. Contents of resident record.
☐ 0740	144G.43 Subd. 4. Transfer of resident records.
☐ 0750	144G.43 Subd. 5. Record retention.
☐ 0770	144G.45 Subd. 1. Minimum site Requirements.
☐ 0775	144G.45 Subd. 2. (a) Fire protection and physical environment.

Tag ID	144G Statute and Description
☐ 0780	144G.45 Subd. 2.(a) (1) Fire protection and physical environment.
☐ 0790	144G.45 Subd. 2 (a) (2-3) Fire protection and physical environment.
☐ 0800	144G.45 Subd. 2 (a) (4) Fire protection and physical environment.
☐ 0810	144G.45 Subd. 2 (b-f) Fire protection and physical environment.
☐ 0820	144G.45 Subd. 2 (g) Fire protection and physical environment.
☐ 0830	144G.45 Subd. 3. Local laws apply.
☐ 0840	144G.45 Subd. 4. Design requirements.
☐ 0850	144G.45 Subd. 5. Assisted living facilities; Life Safety Code.
☐ 0860	144G.45 Subd. 6. New construction; plans.
☐ 0900	144G.50 Subd. 1. Contract required.
☐ 0910	144G.50 Subd. 2. (a-b) (1-4) Contract information.
☐ 0920	144G.50 Subd. 2. (c) (1-7) Contract information.

Tag ID	144G Statute and Description
☐ 0930	144G.50 Subd. 2. (d-e) (1-4) Contract information.
☐ 0940	144G.50 Subd. 2. (e) (5-7) Contract information.
☐ 0950	144G.50 Subd. 3. Designation of representative.
☐ 0960	144G.50 Subd. 4. Filing.
☐ 0970	144G.50 Subd. 5. Waivers of liability prohibited.
☐ 0975	144G.505 Prohibited condition of admission or continued residence.
☐ 0980	144G.51 Arbitration.
☐ 0990	144G.52 Subd. 2. Prerequisite to termination of a contract.
☐ 1000	144G.52 Subd. 3. Termination for nonpayment.
☐ 1010	144G.52 Subd. 4. Termination for violation of the assisted living contract.
☐ 1020	144G.52 Subd. 5. Expedited termination.
☐ 1025	144G.52 Subd. 5a. Impermissible ground for termination.
☐ 1030	144G.52 Subd. 6. Right to use provider of resident's choosing.

Tag ID	144G Statute and Description
☐ 1040	144G.52 Subd. 7. Notice of contract termination required.
☐ 1050	144G.52 Subd. 8. Content of notice of termination.
☐ 1060	144G.52 Subd. 9. Emergency relocation.
☐ 1070	144G.52 Subd. 10. Right to return
☐ 1080	144G.53 Subd. 1. Notice or termination procedure., Subd. .3. Requirements following notice., and Subd. 4. Right to move to a location of resident's choosing or to use provider of resident's choosing.
☐ 1085	144G.53 Subd. 2. Prohibited ground for nonrenewal.
☐ 1090	144G.54 Subd. 2. Permissible grounds to appeal termination.
☐ 1100	144G.54 Subd. 6. Service provision while appeal pending.
☐ 1110	144G.55 Subd. 1. (a-c) Duties of facility.
☐ 1120	144G.55 Subd. 1. (d-h) Duties of facility.
☐ 1130	144G.55 Subd. 2. Safe location.
☐ 1140	144G.55 Subd. 3. Relocation plan required.

Tag ID	144G Statute and Description
☐ 1150	144G.55 Subd. 5. No waiver.
☐ 1160	144G.56 Subd. 2. Orderly transfer.
☐ 1170	144G.56 Subd. 3. Notice required.
☐ 1180	144G.56 Subd. 4. Consent required.
☐ 1190	144G.56 Subd. 5. Changes in facility operations.
☐ 1200	144G.56 Subd. 6. Evaluation.
☐ 1210	144G.56 Subd. 7. Disclosure.
☐ 1220	144G.57 Subd. 1. Closure plan required.
☐ 1230	144G.57 Subd. 2. Content of closure plan.
☐ 1240	144G.57 Subd. 3. Commissioner's approval required prior to implementation.
☐ 1250	144G.57 Subd. 4. Termination planning and final accounting requirements.
☐ 1260	144G.57 Subd. 5. Notice to residents.
☐ 1270	144G.57 Subd. 6. Emergency closures.

Tag ID	144G Statute and Description
☐ 1290	144G.60 Subd. 1. Background studies required.
☐ 1300	144G.60 Subd. 2. Qualifications, training, and competency.
☐ 1310	144G.60 Subd. 3. Licensed health professionals and nurses.
☐ 1320	144G.60 Subd. 4. (a) Unlicensed personnel.
☐ 1330	144G.60 Subd. 4. (b) Unlicensed personnel.
☐ 1340	144G.60 Subd. 4. (c) Unlicensed personnel.
☐ 1350	144G.60 Subd. 5. Temporary staff.
☐ 1360	144G.61 Subd. 1. Instructor & competency evaluation requirements.
☐ 1370	144G.61 Subd. 2. (a) Training & evaluation of unlicensed personnel.
☐ 1380	144G.61 Subd. 2. (b) Training & evaluation of unlicensed personnel.
☐ 1390	144G.62 Subd. 1. (a) Availability of contact person to staff.
☐ 1400	144G.62 Subd. 1. (b) Availability of contact person to staff.
☐ 1410	144G.62 Subd. 2. (a) Delegation of assisted living services.

Tag ID	144G Statute and Description
☐ 1420	144G.62 Subd. 2 (b) Delegation of assisted living service.
☐ 1430	144G.62 Subd. 3. Supervision of staff.
☐ 1440	144G.62 Subd. 4. Supervision of staff providing delegated nursing or therapy tasks.
☐ 1450	144G.62 Subd. 5. Documentation.
☐ 1460	144G.63 Subd. 1. Orientation of staff and supervisors.
☐ 1470	144G.63 Subd. 2. Content of required orientation.
☐ 1480	144G.63 Subd. 3. Orientation to resident.
☐ 1490	144G.63 Subd. 4. Training required relating to dementia, mental illness, and de-escalation.
☐ 1500	144G.63 Subd. 5. Required annual training.
☐ 1510	144G.63 Subd. 6. Implementation.
☐ 1520	144G.63 Subd. 7. Verification and documentation of orientation and training.
☐ 1530	144G.64 (a) (1-2) Training in dementia care, mental illness, and de-escalation required.

Tag ID	144G Statute and Description
☐ 1540	144G.64 (a) (3) Training in dementia care, mental illness, and de-escalation required.
☐ 1550	144G.64 (a) (4) Training in dementia care, mental illness, and de-escalation required.
☐ 1560	144G.64 (a) (5) (b) Training in dementia care, mental illness, and de-escalation required.
☐ 1565	144G.64 (c) Training in dementia care, mental illness, and de-escalation required.
☐ 1600	144G.70 Subd. 1. Acceptance of residents.
☐ 1610	144G.70 Subd. 2. (a-b) Initial reviews, assessments, and monitoring.
☐ 1620	144G.70 Subd. 2. (c-f) Initial reviews, assessments, and monitoring.
☐ 1630	144G.70 Subd. 3. Temporary service plan.
☐ 1640	144G.70 Subd. 4. (a-e) Service plan, implementation, and revisions to service plan.
☐ 1650	144G.70 Subd. 4. (f) Service plan, implementation, and revisions to service plan.
☐ 1660	144G.70 Subd. 5. Referrals.

Tag ID	144G Statute and Description
☐ 1670	144G.70 Subd. 6. Medical cannabis.
☐ 1680	144G.70 Subd. 7. Request for discontinuation of life-sustaining treatment.
☐ 1690	144G.71 Subd. 1. Medication management services.
☐ 1700	144G.71 Subd. 2. Provision of medication management services.
☐ 1710	144G.71 Subd. 3. Individualized medication monitoring and reassessment.
☐ 1720	144G.71 Subd. 4. Resident refusal.
☐ 1730	144G.71 Subd. 5. Individualized medication management plan.
☐ 1740	144G.71 Subd. 6. Administration of medication.
☐ 1750	144G.71 Subd. 7. Delegation of medication administration.
☐ 1760	144G.71 Subd. 8. Documentation of administration of medications.
☐ 1770	144G.71 Subd. 9. Documentation of medication setup.

Tag ID	144G Statute and Description
☐ 1780	144G.71 Subd. 10. (a) (1) Medication management for residents who will be away from home.
☐ 1790	144G.71 Subd. 10. (a) (2-4) (b) (1-2) Medication management for residents who will be away from home.
☐ 1800	144G.71 Subd. 11. Prescribed and nonprescribed medication.
☐ 1810	144G.71 Subd. 12. Medications; over-the-counter drugs; dietary supplements not prescribed.
☐ 1820	144G.71 Subd. 13. Prescriptions.
☐ 1830	144G.71 Subd. 14. Renewal of prescriptions.
☐ 1840	144G.71 Subd. 15. Verbal prescription orders.
☐ 1850	144G.71 Subd. 16. Written or electronic prescription.
☐ 1860	144G.71 Subd. 17. Records confidential.
☐ 1870	144G.71 Subd. 18. Medications provided by resident or family members.
☐ 1880	144G.71 Subd. 19. Storage of medications.
☐ 1890	144G.71 Subd. 20. Prescription drugs.

Tag ID	144G Statute and Description
☐ 1900	144G.71 Subd. 21. Prohibitions.
☐ 1910	144G.71 Subd. 22. Disposition of medications.
☐ 1920	144G.71 Subd. 23. Loss or spillage.
☐ 1930	144G.72 Subd. 2. Policies and procedures.
☐ 1940	144G.72 Subd. 3. Individualized treatment or therapy management plan.
☐ 1950	144G.72 Subd. 4. Administration of treatments and therapy.
☐ 1960	144G.72 Subd. 5. Documentation of administration of treatments and therapies.
☐ 1970	144G.72 Subd. 6. Treatment and therapy orders.
☐ 1980	144G.72 Subd. 7. Right to outside service provider; other payors.
☐ 2020	144G.80 Subd. 2. Demonstrated capacity.
☐ 2030	144G.80 Subd. 3. Relinquishing license.
☐ 2040	144G.81 Subd, 1. Fire protection and physical environment.

Tag ID	144G Statute and Description
☐ 2060	144G.81 Subd. 3. Assisted living facilities with dementia care and secured dementia care unit; Life Safety Code.
☐ 2070	144G.81 Subd. 4. Awake staff requirement.
☐ 2090	144G.82 Subd. 1. General.
☐ 2100	144G.82 Subd. 2. Additional requirements.
☐ 2110	144G.82 Subd. 3. Policies.
☐ 2120	144G.83 Subd. 1. General.
☐ 2130	144G.83 Subd. 2. Staffing requirements.
☐ 2140	144G.83 Subd. 3. Supervising staff training.
☐ 2150	144G.83 Subd. 4. Preservice and in-service training.
☐ 2160	144G.84 (a) Services for residents with dementia.
☐ 2170	144G.84 (b-d) Services for residents with dementia.
☐ 2180	144G.84 (e-g) Services for residents with dementia.
☐ 2240	144G.90 Subd. 1. Assisted living bill of rights; notification to resident.

Tag ID	144G Statute and Description
☐ 2250	144G.90 Subd. 2. Notices in plain language; language accommodations.
☐ 2260	144G.90 Subd. 3. Notice of dementia training.
☐ 2270	144G.90 Subd. 4. Notice of available assistance.
☐ 2280	144G.90 Subd. 5. Notice to residents; change in ownership or management.
☐ 2285	144G.90 Subd. 6. Notice to residents.
☐ 2290	144G.91 Subd. 2. Legislative intent.
☐ 2300	144G.91 Subd. 3. Information about rights.
☐ 2310	144G.91 Subd. 4. (a) Appropriate care and services.
☐ 2320	144G.91 Subd. 4. (b) Appropriate care and services.
☐ 2330	144G.91 Subd. 5. Refusal of care or services.
☐ 2340	144G.91 Subd. 6. Participation in care and service planning. and Subd. 6a. Designated support person.
☐ 2350	144G.91 Subd. 7. Courteous treatment.
☐ 2360	144G.91 Subd. 8. Freedom from maltreatment.

Tag ID	144G Statute and Description
☐ 2370	144G.91 Subd. 9. Right to come and go freely.
☐ 2380	144G.91 Subd. 10. Individual autonomy.
☐ 2390	144G.91 Subd. 11. Right to control resources.
☐ 2400	144G.91 Subd. 12. Visitors and social participation.
☐ 2410	144G.91 Subd. 13. Personal and treatment privacy.
☐ 2420	144G.91 Subd. 14. Communication privacy.
☐ 2430	144G.91 Subd. 15. Confidentiality of records.
☐ 2440	144G.91 Subd. 16. Right to furnish and decorate.
☐ 2450	144G.91 Subd. 17. Right to choose roommate.
☐ 2460	144G.91 Subd. 18. Right to access food.
☐ 2470	144G.91 Subd. 19. Access to technology.
☐ 2480	144G.91 Subd. 20. Grievances and inquiries.
☐ 2490	144G.91 Subd. 21. Access to counsel and advocacy services.
☐ 2500	144G.91 Subd. 22. Information about charges.

Tag ID	144G Statute and Description
☐ 2510	144G.91 Subd. 23. Information about individuals providing services.
☐ 2520	144G.91 Subd. 24. Information about other providers and services.
☐ 2530	144G.91 Subd. 25. Resident councils.
☐ 2540	144G.91 Subd. 26. Family councils.
☐ 2550	144G.911 Restrictions under home and community-based waivers.
☐ 2560	144G.92 Subd. 1. Retaliation prohibited.
☐ 2580	144G.93 Consumer advocacy and legal services.
☐ 3000	626.557 Subd. 3. Timing of report.

Tag ID	144G Statute and Description
☐ 3020	626.557 Subd. 4. Reporting.
☐ 3030	626.557 Subd. (4, a) Internal reporting of maltreatment.
☐ 3060	144.6502 Subd. 5 Notice to Facility/Exceptions
☐ 3070	144.6502 Subd. 6 Form Requirements
☐ 3080	144.6502 Subd. 7. Costs and Installation
☐ 3090	144.6502 Subd. 8. Notice to Visitors
☐ 3100	144.6502 Subd. 9. Obstruction of electronic monitoring devices.
☐ 3110	144.6502 Subd. 10. Dissemination of recordings.
☐ 3120	144.6502Subd. 14. Resident protections.

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To obtain this information in a different format, call: 651-201-4200.